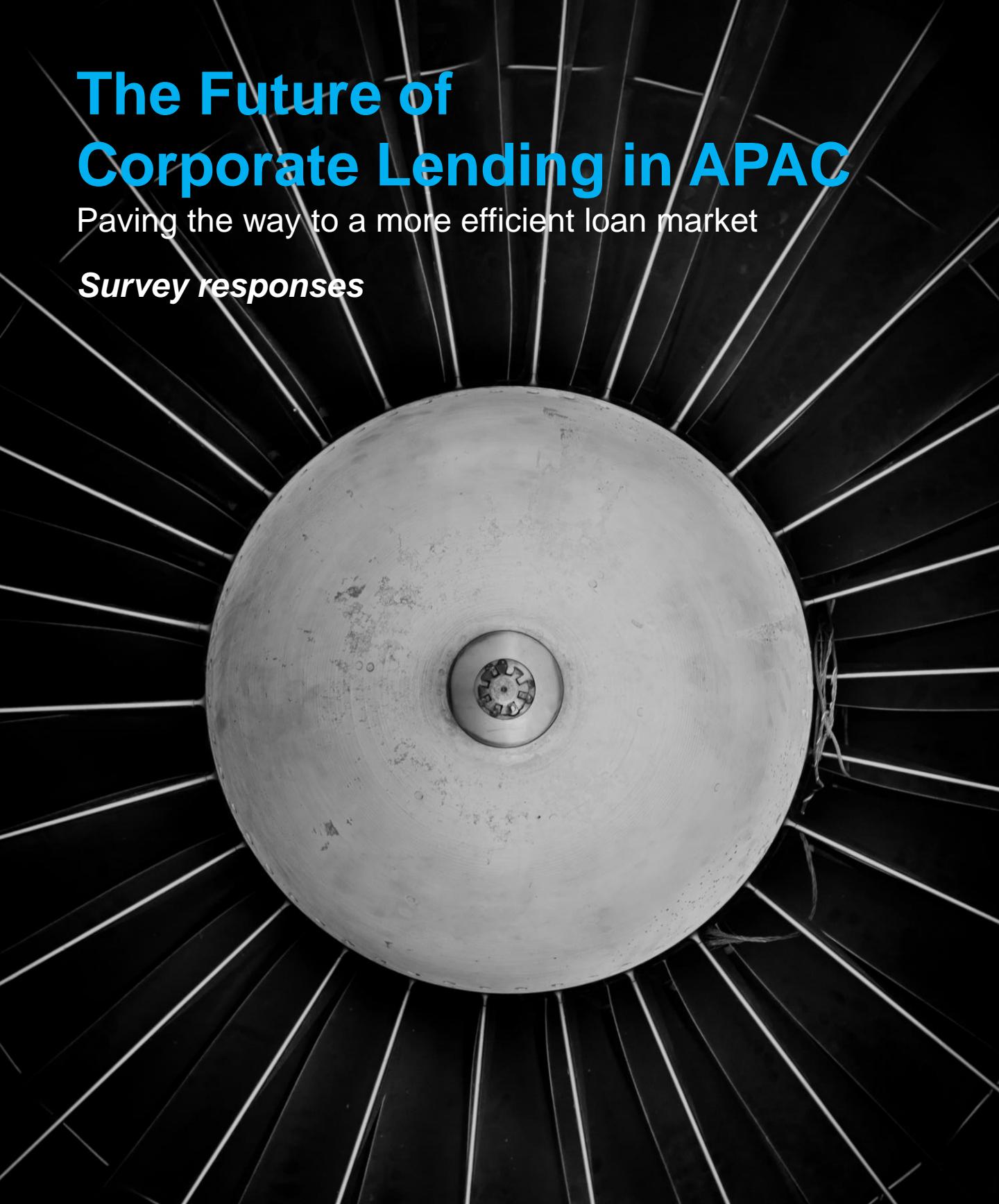


The Future of Corporate Lending in APAC

Paving the way to a more efficient loan market

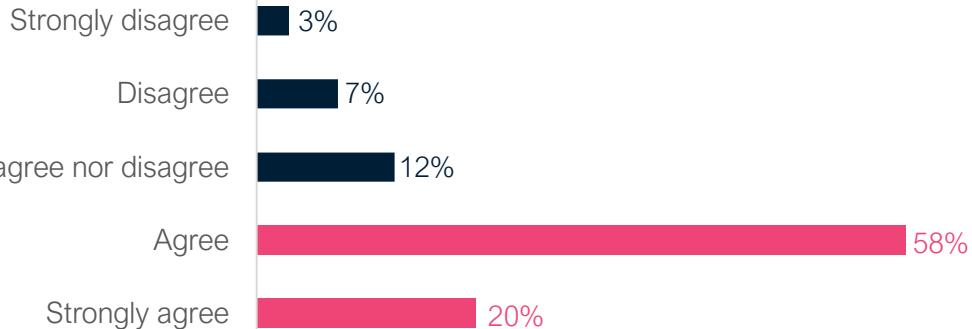
Survey responses



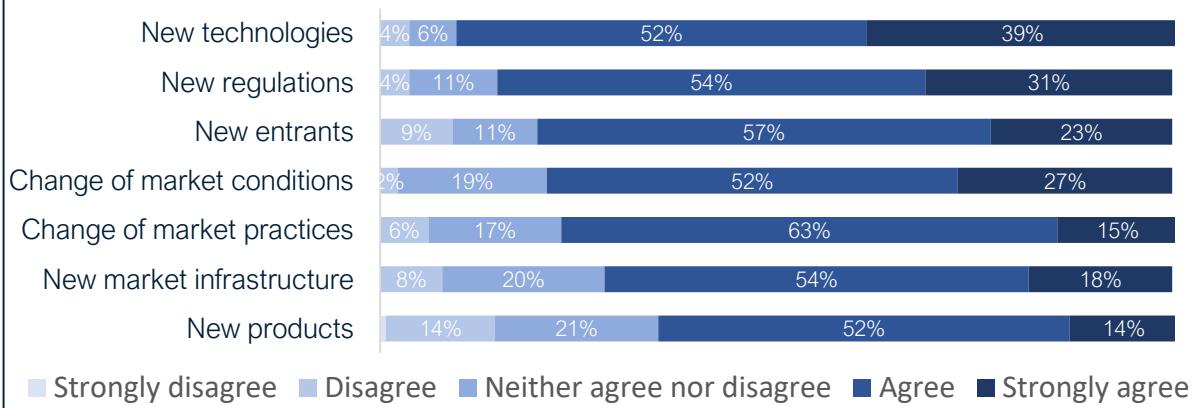
iLex



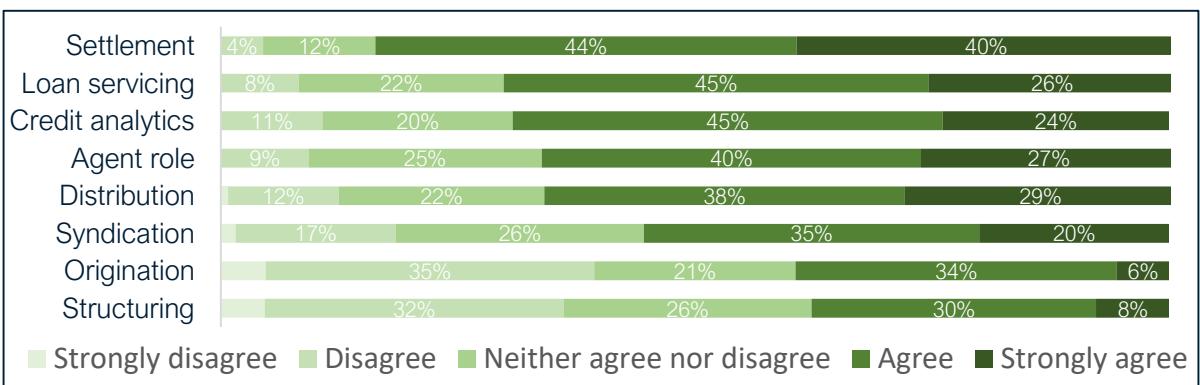
Will the industry experience major changes in the next 5 years in APAC?



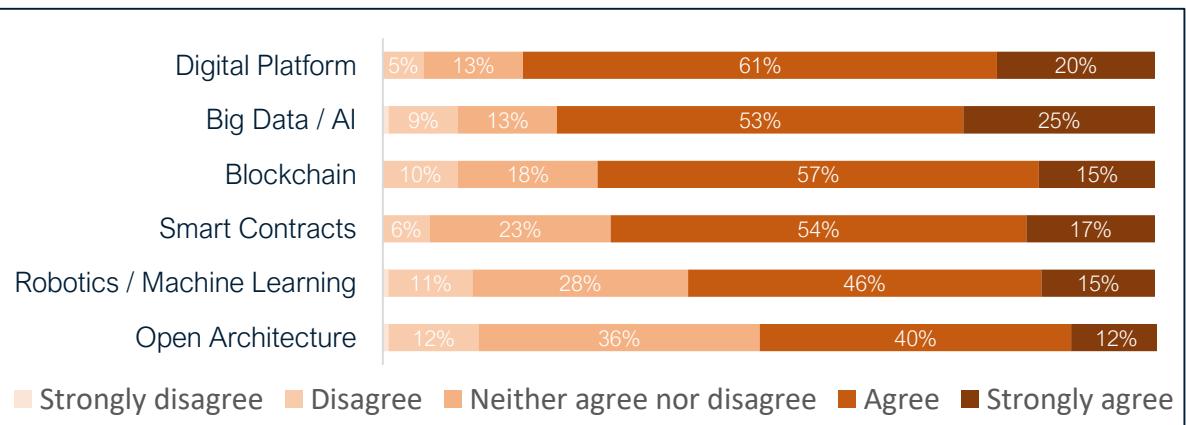
Where do you foresee the most impactful changes in the next 5 years?



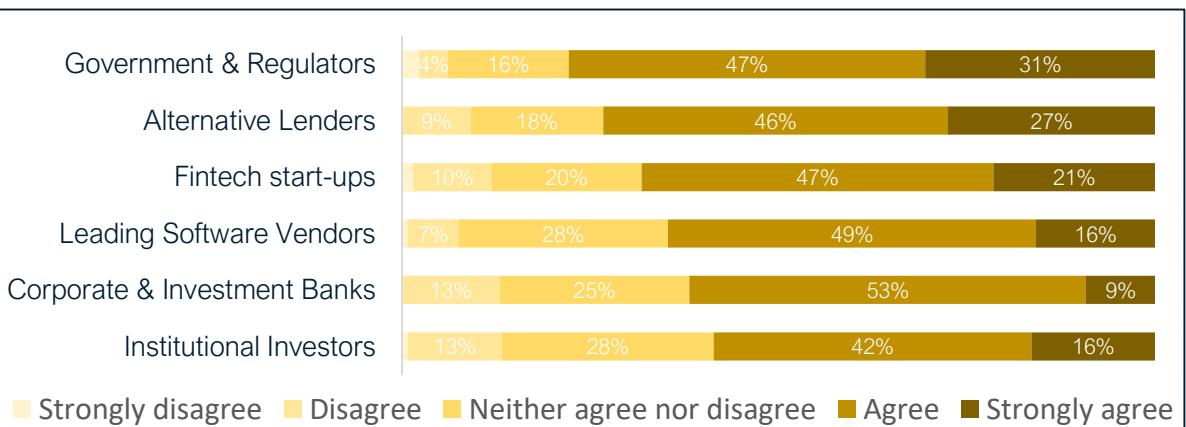
Part of the value chain to be most impacted by innovation in the next 5 years



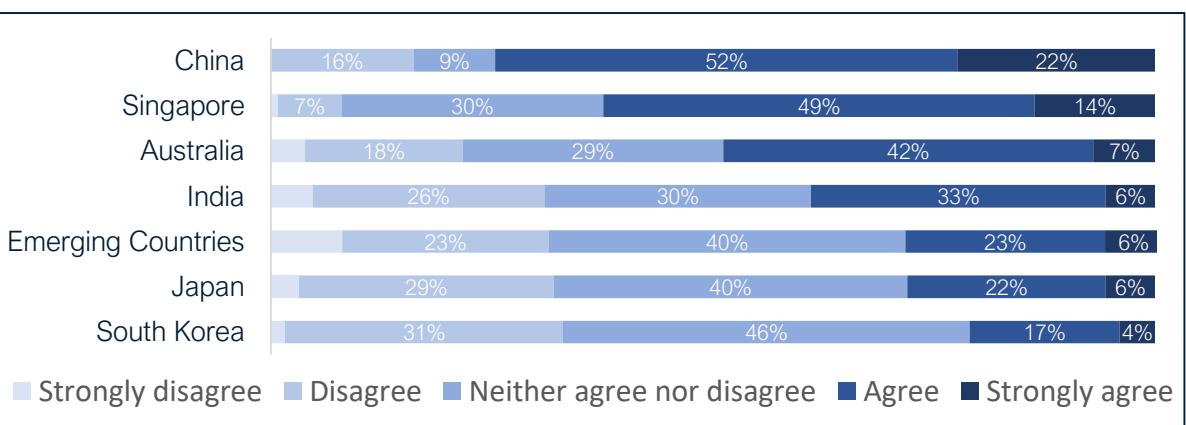
New technologies to most impact the industry's future in the next 5 years



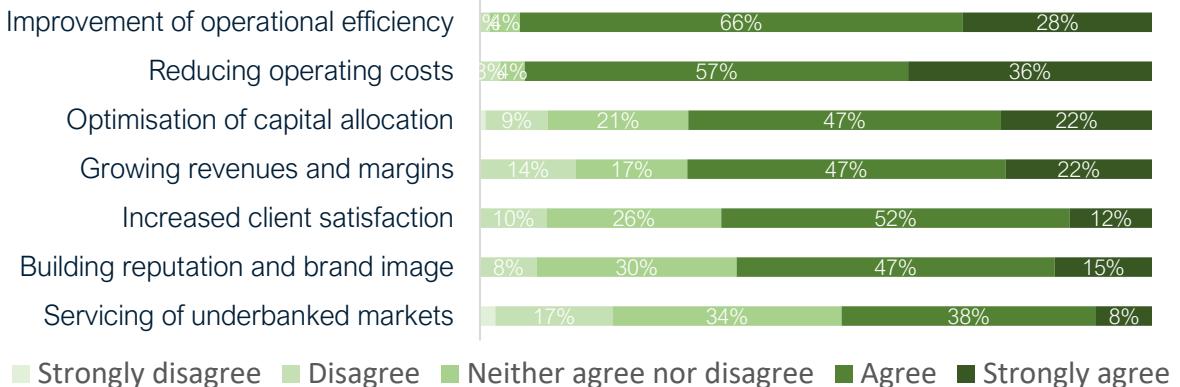
Players to have biggest impact in shaping the industry's future in the next 5 years



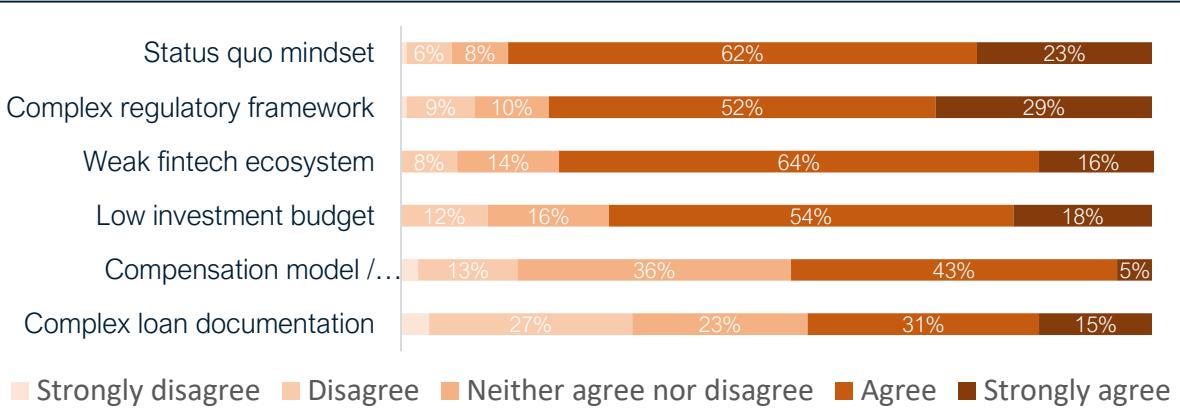
Country most likely to drive innovation in corporate lending in the next 5 years



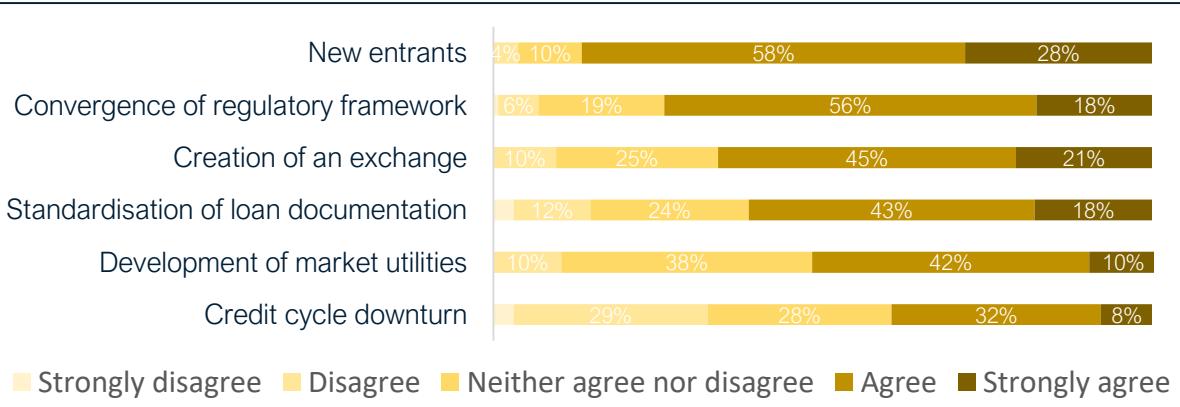
Main drivers for the adoption of innovative solutions by industry participants



Major roadblocks for the adoption of innovative solutions by industry participants



Market event(s) that could accelerate the adoption of innovation in the industry



About APLMA

The Asia Pacific Loan Market Association (APLMA) is the only pan-Asian association that is dedicated to promoting growth and liquidity in the primary and secondary loan markets of the Asia-Pacific region. The APLMA's mission is to increase liquidity, efficiency and transparency in the primary and secondary syndicated loan markets in the Asia Pacific region. The APLMA advocates best practices in the syndicated loan market, promulgates standard loan documentation and seeks to promote the syndicated loan as one of the key debt products available to borrowers across the region.

About iLEX

iLEX is the first APAC multi-dealer platform providing an alternative trading venue for loan markets participants, banks and non-bank lenders alike. Combining superior matching engines, data & analytics and integrated pre- and post-trade loan services, it delivers a one-stop gateway for both primary syndications and secondary trading across all corporate lending products. Bringing higher transparency, efficiency and liquidity to the market, iLEX bridges the gap between banks and institutional investors, and streamlines origination, syndication and distribution capabilities. iLEX is an independent fintech based in Singapore.

About this survey

This document provides the results of a survey conducted with APLMA in April 2019 with the objective of identifying innovation trends in the APAC loan markets over the next five years. In total 138 APLMA members participated ranging from banks (64%), law firms (25%), non-bank financial institutions (4%), to other industry participants (7%). You can find an electronic version of the white paper prepared using these results on www.ilex.sg or www.aplma.com websites.

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